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E-Filed on 7/30/07

9 UNITED STATES BANKRUPTCY COURT

10 DISTRICT OF NEVADA

11 In re:

12 USA COMMERCIAL MORTGAGE
 13 COMPANY,

14 USA CAPITAL REALTY ADVISORS,
 15 LLC,

16 USA CAPITAL DIVERSIFIED TRUST
 17 DEED FUND, LLC,

18 USA CAPITAL FIRST TRUST DEED
 19 FUND, LLC,

20 USA SECURITIES, LLC,

21 Debtors.

22 Case No. BK-S-06-10725-LBR
 23 Case No. BK-S-06-10726-LBR
 24 Case No. BK-S-06-10727-LBR
 25 Case No. BK-S-06-10728-LBR
 26 Case No. BK-S-06-10729-LBR

27 CHAPTER 11

28 Jointly Administered Under Case No.
 29 BK-S-06-10725-LBR

30 **Notice to Patsy R Rieger Ira of
 31 Motion For Summary Judgment
 32 Regarding Claim No(s). 10725-02209**

33 Affects:

34 All Debtors
 35 USA Commercial Mortgage Company
 36 USA Capital Realty Advisors, LLC
 37 USA Capital Diversified Trust Deed Fund, LLC
 38 USA Capital First Trust Deed Fund, LLC
 39 USA Securities, LLC

40 **NOTICE IS HEREBY GIVEN** to Patsy R Rieger Ira that on July 30, 2007, the
 41 USACM Liquidating Trust ("USACM") filed a Motion for Summary Judgment related to
 42 Claim No(s). 10725-02209 (the "Motion"). Along with this notice, USACM is serving
 43 Patsy R Rieger Ira with a copy of the Motion.

1 Patsy R Rieger Ira asserted secured claim(s) against USA Commercial Mortgage
 2 Company. The Motion disputes your assertion of secured claim status and asks the Court
 3 to reclassify your claim(s) as a general unsecured claim(s). This is not an objection to your
 4 claim as a direct lender or to the security interest you as a direct lender may have in your
 5 borrowers' property as collateral. Rather, the Motion argues that your claim(s) are not
 6 secured by property of the bankruptcy estate.

7 **NOTICE IS FURTHER GIVEN** that any opposition to the Objection/Motion
 8 must be filed pursuant to Local Rule 9014(d)(1). **PLEASE DO NOT CONTACT THE**
 9 **CLERK OF THE COURT OF THE BANKRUPTCY COURT TO DISCUSS THE**
 10 **MERITS OF YOUR CLAIM.** If you do not want the Court to grant the relief sought in
 11 the Objection/Motion, or if you want to explain why you believe your claim(s) are secured
 12 claim(s) or otherwise want the Court to consider your views on the Objection/Motion, then
 13 you must file an opposition to the Motion with the Court, and serve a copy on the USACM
 14 Liquidating Trust **NO LATER THAN AUGUST 17, 2007**. The opposition must state your
 15 position, set forth all relevant facts and legal authority, provide relevant documents that
 16 support your claim to secured status, and be supported by affidavits or declarations that
 17 conform to Local Rule 9014(c).

18 If you object to the relief requested in the Objection/Motion, you *must* file a
 19 **WRITTEN** response to this pleading with the Court. You *must* also serve your
 20 written response to the person who sent you this notice.

21 If you do not file a written response with the Court, or if you do not serve your
 22 written response on the person who sent you this notice, then:

23 • The Court may *refuse to allow you to speak* at the scheduled hearing; and
 24 • The Court may *rule against you* without formally calling the matter at the
 25 hearing.

26 **NOTICE IS FURTHER GIVEN** that the hearing on the Objection/Motion will be
 27 held before a United States Bankruptcy Judge, Courtroom No. 1, Foley Federal Building,
 28 300 Las Vegas Boulevard South, Las Vegas, Nevada 89101 on **October 15, 2007** at the

1 hour of 9:30 a.m. The hearing may be continued from time to time with notice to the
2 appearing parties.

3 Dated July 30, 2007.

4 LEWIS AND ROCA LLP

5
6 By /s/ RC (#6593)
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